

development details



May 2009

New for Equipment Profile in R6V07

Next/Change/Previous Navigation Icons in Equipment Profile

Three navigation icons have been added to the Equipment Profile display screen, allowing the user to scroll to the next or previous unit as shown on the prior listing screen. The left arrow allows the user to scroll to the previous item; the right arrow allows the user to scroll to the next item; and the icon between the left and right arrows brings up the equipment search window.

The screenshot shows the 'Inventory Machine Details' screen. At the top left, there are three navigation icons: a left arrow, a double-headed arrow, and a right arrow. The screen displays various equipment details:

Stock Number: A6939E	Year: 1999
Description: 1999 DYNA 35T	Hours: 0 (--)
Make/Model: DY35T	Hours 2: 0 (--)
Location: Bothwell	Type: New
Control Number:	Inventory Account: 12800001 - Laning Equipment
Machine Serial Number: 4U181D1X71X37199	Customer:
Engine Serial Number: 5406646MX37199	Supplier Invoice Date: 01/01/2006
Transmission Serial Number:	Supplier Invoice Number: LOGAN
Sound Guard Serial Number:	Group: 1
Amount: 0.01	Basic Warranty: - -
Current Cost: 1,300.01	Extended Warranty: - -
Net Book Value: 1,300.01	In/Out: In
Rental Amount: 0.00	Last Counted/Method: 12/12/2008 WORJO
Maintenance Expense: 0.00	
Reference Amount: 0.00	

At the bottom, there are five tabs: 'Update/View Profile', 'Search', 'Costing', 'Memos', and 'History'. Below these is a button for 'Open Work Orders'.

Identify Internal Units

Internal units can be identified by checking the "Internal" check box in Equipment Profile. This can be used to identify internal units that are not for sale, such as service trucks or company vehicles.

By identifying a unit as Internal, it can be excluded from various screens or reports such as the Inventory Summary view in the dashboard.

The screenshot shows the 'Machine Profile - BM20087' screen. The 'Internal' checkbox is checked. The screen displays various machine and financial information:

Base Number/Description: 14200 LUCKNOW S50H SNOWBLR	Status: Inventory	JD Win	
Make/Model/Year: LU 50 0	Internal: <input checked="" type="checkbox"/>	In/Out: In	
Price/Price with Options: 2,987.00 (3,238.19)	Type: New	Class: ?	
Machine Serial Number: 09-0442	Group: SN		
Engine Serial Number:	Location: 01		
Transmission Serial Number:	Yard Location:		
Sound Guard Serial Number:	Control Number:		
Ordered/Reserved: 11/2008 12/2008	Hours	Code	Date
Rental Fleet Date:	Machine: 0		
Category/Class/Subclass:	Machine 2: 0		
	Basic Warranty: 0		
	Extended Warranty: 0		

Below the machine information, there are two sections: 'Supplier & Financial Information' and 'Customer & Sales Information'.

Invoice Number: 31702	Sale Account: 34200506
Invoice Date: 12/30/2008	Salesperson:
Invoice Amount: 2227.25	Customer Number:
Current Cost/Net Book Value: 2,227.25 / 2,227.25	Customer Name:
Inventory Account: 14200001	Customer Fleet #:
Reference Amount: 0.00	Delivery Date:
Note Amount/Code/Due Date: 0.00	Traded Date:
Finance Amount/Due Date: 0.00	
Rental Cost %: 0.0	

At the bottom, there are 'Save' and 'Close' buttons.

For more information on these software features, contact PFW Client Services at (519) 474-3700, or e-mail support@pfw.com.



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