

January 2011

Tip of the Month

Overlay Available for the Purchase Order System

As part of IntelliDealer release 7.0 Service Pack E (Released November 22, 2010) you now have the ability to configure a laser overlay for use with the IntelliDealer Purchase Order System. Please see an example below of a PO with a new overlay applied to it (Figure 1).

Figure 1

Chase Tractor Ltd. "Your #1 Sales & Service Dealer"		123 Wellington Road Guelph, Ontario N5A 1W7		Phone: 555-837-0077 Fax: 555-837-0075 E-mail: office@chasetractor.com Webpage: www.chasetractor.com																			
BUYER Chase Tractor Ltd. 123 Wellington Road Guelph, Ontario N3J1P9 Phone #: (555) 555-1115 Fax #:			<table border="1"> <tr> <td>PO Number</td> <td>Vendor Number</td> <td>Page</td> </tr> <tr> <td>M000000027</td> <td>DEERE</td> <td>1</td> </tr> <tr> <td>Order Date</td> <td>Status</td> <td></td> </tr> <tr> <td>00/00/0000</td> <td>PO Request</td> <td></td> </tr> <tr> <td colspan="3">Ordered By</td> </tr> <tr> <td colspan="3">Authorized By</td> </tr> </table>			PO Number	Vendor Number	Page	M000000027	DEERE	1	Order Date	Status		00/00/0000	PO Request		Ordered By			Authorized By		
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VENDOR John Deere Ltd. Box 1090 100 Wellington Road Grimsby, Ontario L5N4H7 Phone #: Fax #:			SHIP TO Chase Tractor Ltd. 123 Wellington Road Guelph, Ontario N3J1P9 Phone #: (555) 555-1115 Fax #:																				
Required	ETA Date	Ship Via	Col/Prep																				
00/00/0000	00/00/0000																						
Priority	F.O.B.																						
Line	Qty	U/M	Item #	Description	Unit Price	Extended																	

						Subtotal: .00																	
						Estimated Freight Charge: .00																	
						=====																	
						TOTAL \$.00																	

The Purchase Order System requires two separate overlays to be specified due to the fact that the first page has a slightly different layout. The Front Overlay is used for the first page, and the Alternate Overlay is used for all subsequent pages. See the laser overlay setup screen below on page two (Figure 2).

Figure 2

The screenshot shows a software window titled "Laser Overlay" with a subtitle "Location: 01 Guelph". The window contains the following configuration fields:

- Code: 603
- System Name: PO System
- Front Overlay: CHASPO1
- Alternate Overlay: CHASPO2
- Back Overlay: (empty)
- Drawer: 1
- Print Copies: 1
- Reprint Copies: 1
- Fax Copies: 1

At the bottom of the window are four buttons: Save, Save & Next, Delete, and Close.

If you are interested in using an overlay for the PO System, but are not already familiar with generating and configuring your own overlays, please contact PFW Support at (877) 289-2670 or support@pfw.com for more information. The development rate for overlays is \$95/hour (minimum one-hour charge).

Request More Information

For more information on these software features or to order the latest release, contact PFW Client Services at 877.289.2670, or e-mail support@pfw.com.