

development details



April 2006

New in R6V04:

Enhancements to IntelliDealer Equipment Quoting and Invoicing

Equipment Quoting

The user can now key a contact number in the Equipment Quoting header screen (Fig. 1). The contact name will print on the equipment quote (Fig. 2).

Fig. 1

Fig. 2

Equipment Invoicing

Custom accounting entries whose G/L account number matches that of the A/R Account number in the G/L Defaults tab will automatically print on the invoice. This ensures that the Total Charge amount that prints on the invoice agrees

with the amount charged to the customer's account.

In Fig. 3, a debit entry of \$1,000.00 is made to account 1040001 in the Custom Accounting tab.

The G/L account matches the A/R Account on the G/L Defaults tab (Fig. 4), so the Total Charge of \$51,000 that prints on the invoice (Fig. 5) matches the amount actually charged to the customer's A/R account in the system. This change is effective with IntelliDealer PPU 4.

Description	Amount	Account	Stock Number	Non-Stocking Code	Modify Default Tax & Discount
1 Account adjust	1000.00	1040001			Yes
2 Account adjust	-1000.00	2490101			Yes
3					Yes
4					Yes
5					Yes
6					Yes

Fig. 3

Fig. 4

Fig. 5

For more information on this software feature and others, contact PFW Client Services at (519) 474-3700, or e-mail support@pfw.com.



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