development **details**

September 2003

Effective in R6V01:
E-Mail Invoice History Records in PDF or HTML Format

E-mail set up configuration:
To e-mail invoices from history, your iSeries requires an SMTP configuration and an Internet connection. Select option 25. Email Header File Setup—see Fig. 1—from menu option 19. Additional Control Files on menu CNFI01. This option enables the setup of the standard sender name and e-mail address, as well as the subject and an additional message for the body of the e-mail. You can customize this information for each type of invoice.

E-mailing from Invoice History:
You can e-mail an invoice from any Invoice History menu option by keying a 7 next to the invoice and pressing Enter.

The Confirm Email Address window—see Fig. 2—contains the e-mail address loaded from the customer's profile. Press Enter to transmit the invoice when you have confirmed the correct e-mail information or enter an e-mail address or make changes to the e-mail address displayed, and then press Enter. Invoices will be sent in either PDF or HTML formats:

PDF Format:
Invoices with the overlay are sent as an attachments and the attachment name is comprised of the invoice number followed by the invoice date. You must purchase and activate IBM's Infoprint Server to use this format.

HTML Format:
Invoices are embedded when the e-mail is sent and do not display the invoice overlay. The HTML option for e-mailing invoices is available in PPU 145. You are not required to purchase IBM's Infoprint Server to use this format.

```
EXMNT012                Email Header File Maintenance          8/25/03 08:48:04

          Co: 01
         Div: 01
          Br: 01
Printer File: SOINV

 Sender Name: PARTS MGR
Sender Email: Parts@pfw.com

     Subject: INVOICE

     Message: Here is a copy of the invoice you requested

F1=Save  F3=Exit  F12=Cancel
```

Fig. 1

```
HHDSP01463            Invoice History Display Screen          8/25/03 08:57:33
Div#: 01  Br#: 01                                    Co: 01  Div: 01  Br: 01

Type options, press Enter.   1=Fax 5=Display 6=Print 7=Email

  ______  HHDSP01       Confirm Email Address                  _________
                                                               _________
                   Co: 01 Div: 01 Br: 01                       Processed
  Inv#           Cus #: KANTO001   KANTOR DEVELOPMENTS            Date
7 P62389  Email Address: kantor@kantordevelopments.com         08/12/2003
_ P62388                                                       08/12/2003
_ P62386  F12=Cancel                                           08/12/2003
_ P62384                                                       08/12/2003
_ P62379                                                       08/12/2003
_ P62378                                                       07/28/2003
_ P62377 S/O KANE004    Chase Kane          07/25/2003 08/01/2003 07/28/2003
_ P62376 S/O KANE003    LeeAnne Kane        07/25/2003 08/01/2003 07/28/2003
_ P62375 S/O 0235186600 Doug Prout          07/25/2003 08/01/2003 07/28/2003
_ P62374 S/O KANE001    Ben Kane            07/25/2003 08/01/2003 07/28/2003
_ P62373 S/O KANTO001   KANTOR DEVELOPMENTS 07/25/2003 08/02/2003 07/25/2003 +

F3=Exit  F4=Prompt  F6=Prt Parm  F11=Chg View  F12=Cancel  Pg Up  Pg Down
```

Fig. 2

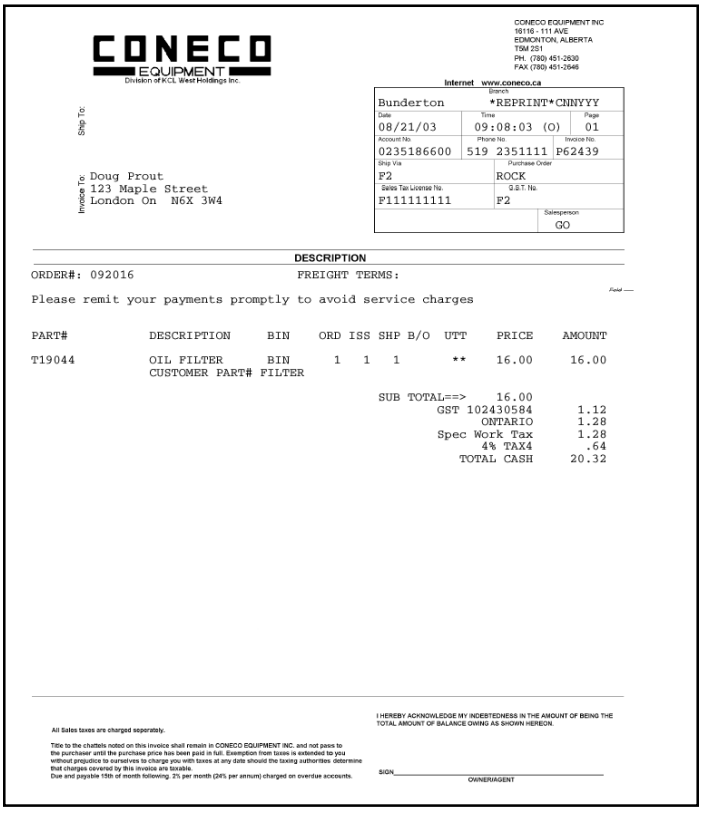

Fig. 3 An example of an invoice sent in the PDF format.

For more information on this software feature and others, contact PFW Client Services at (519) 474-3700, or e-mail support@pfw.com.

PFW SYSTEMS CORPORATION

PFW Systems Corporation
850 Medway Park Court
London, Ontario
Canada N6G 5C6

support (519) 474-3700
fax (519) 474-3949
e-mail support@pfw.com
web www.pfw.com

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