

client services update



September 2008

Tip of the Month: Credit Limit Analysis

Credit Limit Analysis is a part of PFW IntelliDealer's Financial Management application and can also be accessed through Management Central. This application is a great tool for collecting money on outstanding customer account balances before they become a problem.

Specifically, the Credit Limit Analysis option is located through Financial Management under Accounts Receivable (Figure 1). On the Credit Limit Analysis (Figure 2) screen, select the desired Percentage of Credit Limit and the A/R Account. The screen will show all customers who have reached or surpassed the identified percentage of their credit limit and also highlights customers who currently have an open work order and/or rental contract.

Figure 1

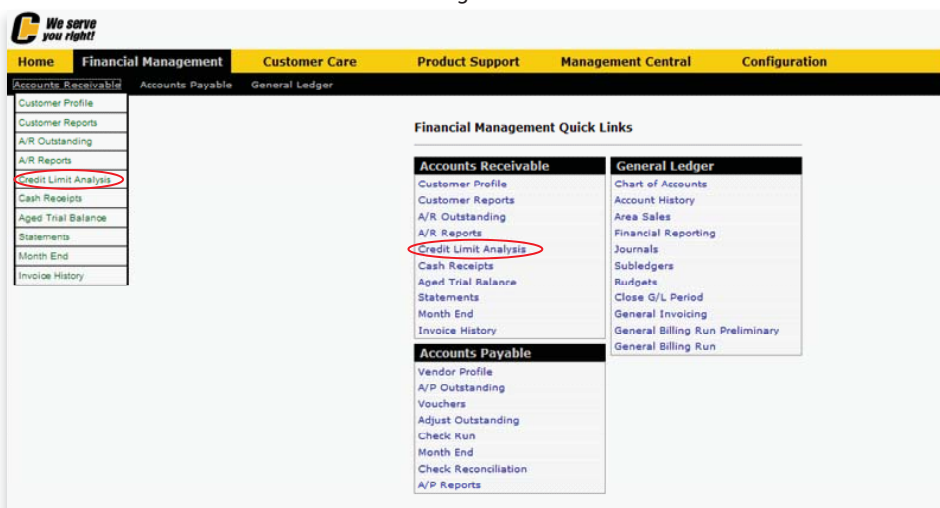
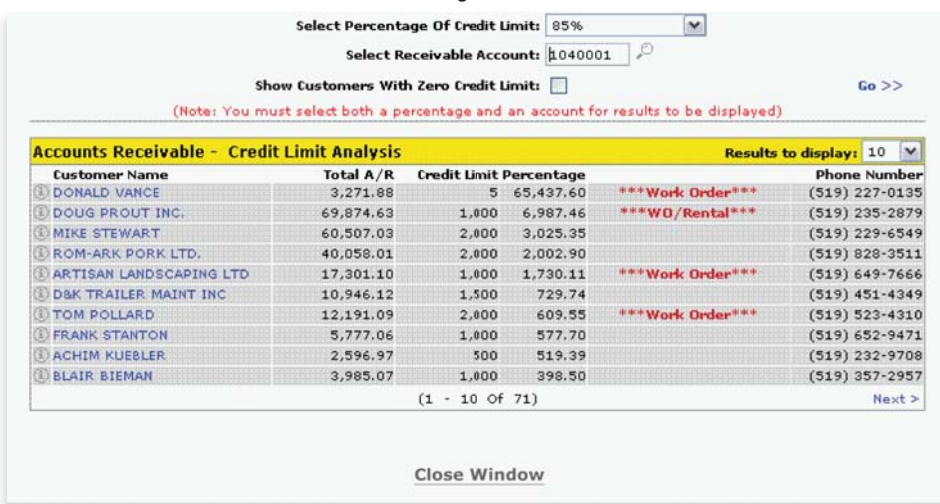


Figure 2



PFW IntelliDealer R6V06 Now Available!

Get your Dealership's name on the list to upgrade to PFW IntelliDealer R6V06 by contacting Client Services at 519-474-3700 or support@pfw.com.

Sneak Peak into R6V06

With almost 150 enhancements in R6V06 – including two new, advanced applications, Task Tracker and MobileTech – the latest release of PFW IntelliDealer features a wide range of advancements to help you better serve your customers and efficiently manage your dealership.

To view a few of the smaller but still significant enhancements developed for PFW IntelliDealer R6V06, check out the *July 2008 Client Services Update*: <http://www.pfw.com/news/archives/csu/2008/july2008csu.pdf>

For more information on these software features or to order R6V06, contact PFW Client Services at (519) 474-3700, or e-mail support@pfw.com.



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