

client services update



July 2007

Tip of the Month

Equipment Replenishment in Purchase Order System

Version 6.1.2 (R6V04) or higher of the VL PO system now offers an equipment replenishment feature. This allows the User to create minimum stocking levels by base code as well as run an equipment replenishment report to help inventory planning.

The first step is to create the minimum stocking levels by base code using a 'template' PO and then select the 'Equipment Replenishment' type.

When 'Add Item' is selected in the PO, the usual base code selection screen will appear. However, the User now has the ability to set a minimum stocking quantity for the base code.

The 'Equipment Replenishment' PO is saved as a PO request template. The User can create as many templates as required when applying a minimum order quantity. We recommend that a separate template be created for each base code.

To generate reports, select 'Reports' from the main menu and click 'Equipment Replenishment'. This will generate a report (Fig. 1) that shows On Order, Rental, Inventory, Minimum, Variance, & L12 Sales.

Holiday Hours

The PFW business offices will be closed for the Civic Holiday on Monday, August 6th.

A limited number of support personnel will be available from 8 a.m. to 5 p.m. ET.

Emergency afterhours support will also be available.

Make Base	On Order	Rental	Inventory	Minimum	Variance	L12 Sales
JD \$6324R	0	0	0	3	3	0

Fig.1

HOW VARIANCE IS CALCULATED

= (On Order + Rental + Inventory) - Minimum

The Variance is the quantity needed in order to have inventory balance to the preset minimum stocking level. If there is a Variance, a replenishment PO can be created by right-clicking on the Equipment Replenishment PO and selecting 'Create PO from Replenishment' (Fig 2).

Purchase Order System(01 - 01 - 01)

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PD #: Description:

Type: Equipment Replenishment Status: ALL Vendor #: Search

Clear Find

Type	Status	Vendor	PD	Description	Created/Mod
Equipment	New	JOHN DEERE LTD.	0000000025	JD 2750 tractor min stocking level	5/03/2007
Equipment	Open	CRARY INDUSTRIES INC	0000000022		4/23/2007

Context menu options: New, Open, Edit Po, Copy Po, **Create Po From Replenishment**

Fig.2



PFW Systems Corporation
850 Medway Park Court
London, Ontario
Canada N6G 5C6

support (519) 474-3700
fax (519) 474-3949
e-mail support@pfw.com
web www.pfw.com

Please Route Parts
 Service
 Sales
 Office